

Documents Required



Self Employed Applicants

- ✓ Fully completed, signed and dated interview sheet - attached
- ✓ I.D – if card, back & front
- ✓ Confirmation of income by Accountant / Auditor
- ✓ Signed audited financials for the latest 2 – 3 years
- ✓ Signed up to date management accounts if financials is more than 6 months old
- ✓ Latest 2 -3 years ITA34's (tax returns)
- ✓ Latest 3 months personal bank statements reflecting drawings
- ✓ Latest 6 months business bank statements
- ✓ Fully completed assets & liabilities – section H of interview sheet
- ✓ Company documents confirming directors / members

Please note that the above information is a guideline of the home loan application documents required in terms of the banks' current lending policies. Banks reserve the right to request additional documentation if deemed necessary.

Kirsté Carpenter | 084 606 4426
kirste.carpenter@ooba.co.za | 084 606 4426

